

**CONTEC CO.,LTD.**

## Consolidated Balance Sheet

(Thousands of yen)

	2013.3.31	2014.3.31
<b>Assets</b>		
Current assets		
Cash and deposits	2,166,511	3,029,989
Notes and accounts receivable - trade	5,018,119	4,678,134
Merchandise and finished goods	2,093,450	2,048,131
Work in process	511,440	533,361
Raw materials and supplies	1,378,157	1,537,120
Deferred tax assets	51,206	372,924
Other	144,522	132,543
Allowance for doubtful accounts	△12,012	△5,978
Total current assets	11,351,396	12,326,227
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	933,409	899,608
Machinery, equipment and vehicles, net	29,521	34,349
Tools, furniture and fixtures, net	68,046	115,268
Land	1,389,919	1,389,919
Leased assets, net	79,134	62,871
Construction in progress	2,168	11,779
Total property, plant and equipment	2,502,200	2,513,797
Intangible assets		
Goodwill	1,509,517	1,715,133
Software	210,804	152,471
Other	17,228	27,175
Total intangible assets	1,737,550	1,894,780
Investments and other assets		
Investment securities	259,630	829,555
Deferred tax assets	2,120	9,476
Net defined benefit asset	-	36,666
Other	374,759	90,629
Total investments and other assets	636,510	966,327
Total non-current assets	4,876,261	5,374,904
<b>Total assets</b>	<b>16,227,657</b>	<b>17,701,132</b>

**CONTEC CO.,LTD.**

## Consolidated Balance Sheet

(Thousands of yen)

	2013.3.31	2014.3.31
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	3,023,354	3,405,806
Short-term loans payable	1,250,354	900,120
Short-term loans payable to subsidiaries and associates	3,200,000	-
Current portion of long-term loans payable	870,471	260,000
Lease obligations	20,284	18,646
Income taxes payable	74,817	49,794
Other	703,520	928,620
Total current liabilities	9,142,803	5,562,988
Non-current liabilities		
Long-term loans payable	804,329	4,190,000
Lease obligations	59,032	44,408
Deferred tax liabilities	11,613	216,439
Provision for retirement benefits	566,704	-
Net defined benefit liability	-	623,119
Other	33,275	45,309
Total non-current liabilities	1,474,955	5,119,276
Total liabilities	10,617,758	10,682,265
<b>Net assets</b>		
Shareholders' equity		
Capital stock	1,119,600	1,119,600
Capital surplus	669,600	669,600
Retained earnings	3,698,695	4,327,054
Treasury shares	△69	△69
Total shareholders' equity	5,487,825	6,116,185
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	7,940	370,741
Remeasurements of defined benefit plans	-	△219,863
Foreign currency translation adjustment	17,682	613,046
Total accumulated other comprehensive income	25,623	763,923
Minority interests	96,449	138,757
Total net assets	5,609,898	7,018,866
<b>Total liabilities and net assets</b>	<b>16,227,657</b>	<b>17,701,132</b>

**CONTEC CO.,LTD.**

## Consolidated Statement of Income

(Thousands of yen)

	2012.4.1-2013.3.31	2013.4.1-2014.3.31
Net sales	17,429,210	21,942,491
Cost of sales	13,471,130	16,799,402
Gross profit	3,958,079	5,143,089
Selling, general and administrative expenses		
Selling expenses	1,813,202	2,330,411
General and administrative expenses	1,813,288	2,274,520
Total selling, general and administrative expenses	3,626,490	4,604,932
Operating income	331,588	538,157
Non-operating income		
Interest income	2,040	2,055
Dividend income	10,857	14,140
Rent income	24,025	24,522
Insurance fee	-	30,000
Subsidy income	14,817	3,788
Other	6,714	10,237
Total non-operating income	58,455	84,746
Non-operating expenses		
Interest expenses	62,288	59,558
Foreign exchange losses	46,466	2,036
Other	2,999	6,370
Total non-operating expenses	111,753	67,966
Ordinary income	278,290	554,937
Extraordinary losses		
Loss on sales of non-current assets	-	57
Loss on retirement of non-current assets	2,902	2,285
Loss on liquidation of subsidiaries and associates	-	20,891
Total extraordinary losses	2,902	23,234
Income before income taxes and minority interests	275,388	531,703
Income taxes - current	104,508	108,464
Income taxes - deferred	2,930	△325,051
Total income taxes	107,438	△216,587
Income before minority interests	167,949	748,290
Minority interests in income (loss)	△2,392	20,933
Net income	170,342	727,356
Minority interests in income (loss)	△2,392	20,933
Income before minority interests	167,949	748,290
Other comprehensive income		
Valuation difference on available-for-sale securities	32,901	362,800
Foreign currency translation adjustment	213,358	617,254
Total other comprehensive income	246,260	980,054
Comprehensive income	414,210	1,728,345
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	415,511	1,685,520
Comprehensive income attributable to minority interests	△1,301	42,824