

CONTEC CO.,LTD.

Consolidated Balance Sheet

(Thousands of yen)

	2015.3.31	2016.3.31
Assets		
Current assets		
Cash and deposits	3,063,598	2,858,366
Notes and accounts receivable - trade	4,951,306	5,288,546
Merchandise and finished goods	2,126,679	2,040,145
Work in process	959,325	1,206,737
Raw materials and supplies	1,703,212	2,096,679
Deferred tax assets	276,711	240,079
Other	157,348	180,024
Allowance for doubtful accounts	△7,369	△8,866
Total current assets	13,230,812	13,901,713
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	852,167	833,145
Machinery, equipment and vehicles, net	36,903	46,442
Tools, furniture and fixtures, net	129,015	132,328
Land	1,389,919	1,389,919
Leased assets, net	44,224	28,478
Construction in progress	1,677	1,772
Total property, plant and equipment	2,453,908	2,432,087
Intangible assets		
Goodwill	1,898,331	1,752,502
Software	135,953	221,016
Other	142,100	45,699
Total intangible assets	2,176,384	2,019,218
Investments and other assets		
Investment securities	646,536	411,819
Deferred tax assets	23,194	138,044
Net defined benefit asset	283,055	61,152
Other	93,933	84,445
Total investments and other assets	1,046,720	695,461
Total non-current assets	5,677,013	5,146,767
Total assets	18,907,825	19,048,481
Liabilities		
Current liabilities		
Notes and accounts payable - trade	3,563,601	3,653,132
Short-term loans payable	650,279	1,254,447
Current portion of long-term loans payable	1,060,000	1,260,000
Lease obligations	15,745	15,055
Income taxes payable	200,921	201,188
Other	1,022,645	997,320
Total current liabilities	6,513,193	7,381,144
Non-current liabilities		
Long-term loans payable	3,130,000	3,070,000
Lease obligations	28,662	13,607
Deferred tax liabilities	51,493	6,147
Net defined benefit liability	641,881	799,164
Other	93,546	1,121
Total non-current liabilities	3,945,583	3,890,041
Total liabilities	10,458,777	11,271,186
Net assets		
Shareholders' equity		
Capital stock	1,119,600	1,119,600
Capital surplus	669,600	103,909
Retained earnings	5,078,110	5,518,698
Treasury shares	△216	△216
Total shareholders' equity	6,867,094	6,741,992
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	388,298	243,184
Deferred gains or losses on hedges	3,241	-
Foreign currency translation adjustment	1,064,974	1,022,543
Remeasurements of defined benefit plans	2,194	△230,425
Total accumulated other comprehensive income	1,458,709	1,035,302
Non-controlling interests	123,244	-
Total net assets	8,449,048	7,777,294
Total liabilities and net assets	18,907,825	19,048,481

CONTEC CO.,LTD.

Consolidated Statement Of Income (Comprehensive Income)

(Thousands of yen)

	2014.4.1-2015.3.31	2015.4.1-2016.3.31
Net sales	22,519,961	24,069,372
Cost of sales	17,011,621	18,470,691
Gross profit	5,508,339	5,598,681
Selling, general and administrative expenses		
Selling expenses	2,554,492	2,705,709
General and administrative expenses	2,207,872	2,208,029
Total selling, general and administrative expenses	4,762,364	4,913,738
Operating income	745,974	684,942
Non-operating income		
Interest income	1,731	2,489
Dividend income	10,696	14,376
Foreign exchange gains	33,916	1,884
Rent income	21,975	11,138
Insurance premiums refunded cancellation	-	5,540
Other	13,748	11,826
Total non-operating income	82,068	47,256
Non-operating expenses		
Interest expenses	50,933	47,288
Foreign withholding tax	1,650	8,876
Other	1,249	7,713
Total non-operating expenses	53,834	63,879
Ordinary income	774,208	668,319
Extraordinary income		
Gain on sales of investment securities	300,711	341,110
Gain on sales of non-current assets	156,522	-
Other	9,209	-
Total extraordinary income	466,443	341,110
Extraordinary losses		
Loss on retirement of non-current assets	22,041	1,724
Loss on liquidation of subsidiaries and associates	98,395	-
Loss on abandonment of inventories	35,272	-
Loss on valuation of golf club membership	-	1,810
Total extraordinary losses	155,710	3,535
Profit before income taxes	1,084,942	1,005,894
Income taxes - current	259,049	324,947
Income taxes - deferred	△39,788	58,858
Total income taxes	219,260	383,805
Profit	865,681	622,089
Profit attributable to		
Profit attributable to owners of parent	845,264	589,081
Profit attributable to non-controlling interests	20,416	33,007
Other comprehensive income		
Valuation difference on available-for-sale securities	17,557	△145,113
Deferred gains or losses on hedges	3,241	△3,241
Foreign currency translation adjustment	471,647	△42,556
Remeasurements of defined benefit plans, net of tax	222,058	△232,620
Total other comprehensive income	714,505	△423,533
Comprehensive income	1,580,186	198,556
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,540,050	165,674
Comprehensive income attributable to non-controlling interests	40,136	32,881