

CONTEC CO.,LTD.

Consolidated Balance Sheet

(Thousands of yen)

	2017.3.31	2018.3.31
Assets		
Current assets		
Cash and deposits	3,808,617	3,805,002
Notes and accounts receivable - trade	5,202,943	5,684,858
Merchandise and finished goods	1,756,131	1,981,224
Work in process	1,252,283	1,332,346
Raw materials and supplies	2,195,135	2,728,772
Deferred tax assets	259,668	340,638
Other	213,980	191,139
Allowance for doubtful accounts	△24	-
Total current assets	14,688,736	16,063,982
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	829,161	797,841
Machinery, equipment and vehicles, net	61,807	50,553
Tools, furniture and fixtures, net	115,956	108,220
Land	1,389,919	1,389,919
Leased assets, net	13,423	183
Construction in progress	2,662	17,378
Total property, plant and equipment	2,412,930	2,364,098
Intangible assets		
Goodwill	1,553,018	1,369,672
Software	252,076	374,103
Other	86,620	111,395
Total intangible assets	1,891,716	1,855,171
Investments and other assets		
Investment securities	450,601	556,003
Long-term loans receivable	28,639	22,132
Deferred tax assets	93,293	56,039
Net defined benefit asset	185,003	301,706
Other	82,053	96,271
Allowance for doubtful accounts	△14,500	△11,000
Total investments and other assets	825,091	1,021,153
Total non-current assets	5,129,738	5,240,423
Total assets	19,818,474	21,304,405
Liabilities		
Current liabilities		
Notes and accounts payable - trade	4,062,948	4,790,102
Short-term loans payable	1,252,537	1,005,112
Current portion of long-term loans payable	460,000	2,210,000
Lease obligations	13,093	367
Deferred tax liabilities	6,433	-
Income taxes payable	186,019	379,134
Other	1,255,020	1,564,079
Total current liabilities	7,236,052	9,948,797
Non-current liabilities		
Long-term loans payable	3,410,000	1,200,000
Lease obligations	514	-
Deferred tax liabilities	7,108	1,017
Net defined benefit liability	813,333	893,340
Other provision	22,286	17,924
Other	992	141
Total non-current liabilities	4,254,235	2,112,424
Total liabilities	11,490,288	12,061,221
Net assets		
Shareholders' equity		
Capital stock	1,119,600	1,119,600
Capital surplus	103,909	103,909
Retained earnings	6,109,335	6,888,318
Treasury shares	△36,184	△36,334
Total shareholders' equity	7,296,660	8,075,493
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	269,394	341,815
Foreign currency translation adjustment	853,568	812,743
Remeasurements of defined benefit plans	△91,436	13,131
Total accumulated other comprehensive income	1,031,526	1,167,690
Total net assets	8,328,186	9,243,184
Total liabilities and net assets	19,818,474	21,304,405

CONTEC CO.,LTD.

Consolidated Statement Of Income (Comprehensive Income)

(Thousands of yen)

	2016.4.1-2017.3.31	2017.4.1-2018.3.31
Net sales	23,366,987	25,468,891
Cost of sales	17,659,256	19,215,096
Gross profit	5,707,730	6,253,795
Selling, general and administrative expenses		
Selling expenses	2,375,168	2,533,800
General and administrative expenses	2,290,074	2,453,448
Total selling, general and administrative expenses	4,665,243	4,987,249
Operating profit	1,042,487	1,266,546
Non-operating income		
Interest income	2,475	2,860
Dividend income	9,674	11,884
Rent income	6,183	6,339
Commission fee	17,000	-
Other provision	-	13,500
Refunded consumption taxes	11,374	27,533
Other	10,255	10,313
Total non-operating income	56,964	72,431
Non-operating expenses		
Interest expenses	46,148	39,017
Foreign exchange losses	29,932	16,829
Provision of allowance for doubtful accounts	14,500	-
Provision for other provision	13,500	-
Other	1,529	2,057
Total non-operating expenses	105,610	57,905
Ordinary profit	993,840	1,281,072
Extraordinary income		
Gain on sales of non-current assets	87	798
Gain on liquidation of subsidiaries and associates	27,641	-
Total extraordinary income	27,728	798
Extraordinary losses		
Loss on retirement of non-current assets	1,335	4,061
Total extraordinary losses	1,335	4,061
Profit before income taxes	1,020,233	1,277,809
Income taxes - current	334,653	500,756
Income taxes - deferred	△37,049	△133,921
Total income taxes	297,603	366,834
Profit	722,630	910,975
Profit attributable to		
Profit attributable to owners of parent	722,630	910,975
Profit attributable to non-controlling interests	-	-
Other comprehensive income		
Valuation difference on available-for-sale securities	26,210	72,420
Foreign currency translation adjustment	△168,975	△40,824
Remeasurements of defined benefit plans, net of tax	138,989	104,567
Total other comprehensive income	△3,776	136,164
Comprehensive income	718,853	1,047,140
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	718,853	1,047,140
Comprehensive income attributable to non-controlling interests	-	-