

CONTEC CO.,LTD.

Consolidated Balance Sheet		(Thousands of yen)
	2020.3.31	2021.3.31
Assets		
Current assets		
Cash and deposits	4,393,403	5,463,624
Notes and accounts receivable - trade	5,373,125	5,754,262
Merchandise and finished goods	2,549,995	2,161,422
Work in process	1,169,960	1,482,006
Raw materials and supplies	2,802,048	2,528,733
Other	176,227	206,369
Allowance for doubtful accounts	△3,341	△3,730
Total current assets	16,461,421	17,592,689
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	711,972	652,895
Machinery, equipment and vehicles, net	85,369	87,211
Tools, furniture and fixtures, net	148,053	110,318
Land	1,389,919	1,389,919
Leased assets, net	50,888	60,449
Construction in progress	11,885	21,258
Total property, plant and equipment	2,398,088	2,322,051
Intangible assets		
Goodwill	1,061,814	877,947
Software	409,195	317,659
Other	291,822	365,436
Total intangible assets	1,762,832	1,561,044
Investments and other assets		
Investment securities	67,056	94,650
Long-term loans receivable	15,935	10,623
Deferred tax assets	533,369	572,230
Retirement benefit asset	268,805	540,192
Other	93,929	94,364
Allowance for doubtful accounts	△15,935	△10,623
Total investments and other assets	963,161	1,301,438
Total non-current assets	5,124,082	5,184,534
Total assets	21,585,503	22,777,223
Liabilities		
Current liabilities		
Notes and accounts payable - trade	3,775,670	4,440,905
Short-term borrowings	1,001,759	994,492
Current portion of long-term borrowings	200,000	1,200,000
Lease obligations	42,187	39,720
Income taxes payable	241,912	142,938
Other provisions	30,000	5,000
Other	1,756,889	1,536,228
Total current liabilities	7,048,419	8,359,285
Non-current liabilities		
Long-term borrowings	2,000,000	800,000
Lease obligations	8,970	21,107
Deferred tax liabilities	6,682	-
Other provisions	67,662	110,559
Retirement benefit liability	1,061,215	1,102,587
Other	8	-
Total non-current liabilities	3,144,540	2,034,253
Total liabilities	10,192,960	10,393,539
Net assets		
Shareholders' equity		
Share capital	1,119,600	1,119,600
Capital surplus	103,909	103,909
Retained earnings	9,657,895	10,565,544
Treasury shares	△90,535	△72,789
Total shareholders' equity	10,790,870	11,716,263
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	21,708	39,910
Foreign currency translation adjustment	666,054	499,176
Remeasurements of defined benefit plans	△86,090	128,333
Total accumulated other comprehensive income	601,673	667,420
Total net assets	11,392,543	12,383,684
Total liabilities and net assets	21,585,503	22,777,223

CONTEC CO.,LTD.

Consolidated Statement Of Income (Comprehensive Income)		(Thousands of yen)
	2019.4.1-2020.3.31	2020.4.1-2021.3.31
Net sales	25,735,479	27,439,884
Cost of sales	19,077,045	20,903,238
Gross profit	6,658,434	6,536,645
Selling, general and administrative expenses		
Selling expenses	2,599,741	2,456,664
General and administrative expenses	2,494,239	2,423,529
Total selling, general and administrative expenses	5,093,980	4,880,194
Operating profit	1,564,453	1,656,451
Non-operating income		
Interest income	3,708	2,488
Dividend income	9,311	3,727
Foreign exchange gains	2,682	-
Rental income	6,602	6,602
Reversal of allowance for doubtful accounts	3,983	5,311
Subsidy income	-	7,295
Other	4,103	9,581
Total non-operating income	30,391	35,007
Non-operating expenses		
Interest expenses	26,169	21,108
Foreign exchange losses	-	22,907
Other	1,060	1,759
Total non-operating expenses	27,229	45,775
Ordinary profit	1,567,615	1,645,684
Extraordinary income		
Gain on sale of investment securities	674,053	-
Gain on sale of non-current assets	273	207
Other	19,610	-
Total extraordinary income	693,937	207
Extraordinary losses		
Loss on retirement of non-current assets	348	5,309
Total extraordinary losses	348	5,309
Profit before income taxes	2,261,203	1,640,582
Income taxes - current	595,944	615,326
Income taxes - deferred	57,604	△146,367
Total income taxes	653,549	468,959
Profit	1,607,654	1,171,622
Profit attributable to		
Profit attributable to owners of parent	1,607,654	1,171,622
Profit attributable to non-controlling interests	-	-
Other comprehensive income		
Valuation difference on available-for-sale securities	△602,611	18,201
Foreign currency translation adjustment	△35,613	△166,877
Remeasurements of defined benefit plans, net of tax	△89,897	214,423
Total other comprehensive income	△728,121	65,747
Comprehensive income	879,532	1,237,369
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	879,532	1,237,369
Comprehensive income attributable to non-controlling interests	-	-